Tampa Bay Islands Investors, LLC

Privacy Policy

Tampa Bay Islands Investors, LLC ("the Firm") is committed to maintaining the confidentiality, integrity, and security of personal information entrusted to us by current and prospective clients.

This Privacy Policy describes how the Firm collects, uses, and safeguards nonpublic personal information.

Information We Collect

The Firm collects nonpublic personal information about clients and prospective clients in order to provide investment advisory services. This information may include:

• Information provided by clients on applications or other forms (such as name, address, date of birth, financial information, and investment objectives)

• Information about client transactions and account activity

• Information received from third parties, such as custodians or other financial institutions

Information We Disclose

The Firm does not disclose nonpublic personal information about clients or former clients to nonaffiliated third parties, except as permitted or required by law.

The Firm may disclose such information to:

• Service providers, including custodians, in connection with servicing client accounts

• Regulatory authorities, as required by applicable law or regulation

• Other parties as authorized by the client

Confidentiality and Security

The Firm restricts access to nonpublic personal information to those who need to know such information to provide services to clients.

The Firm maintains physical, electronic, and procedural safeguards designed to protect client information.

Former Clients

The Firm maintains the same privacy protections for former clients as for current clients.

Changes to This Policy

The Firm may update this Privacy Policy from time to time. Clients will be notified of any material changes as required by applicable law.

Contact Information

Clients may contact the Firm with any questions regarding this Privacy Policy at:

Tampa Bay Islands Investors, LLC

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